



Frontier Fast Facts

HAVE A
CONVERSATION
ABOUT THE NEW
FRONTIER



Frontier Communications is the nation's largest provider of communications services to rural America. We offer telephone, television and Internet services, bundled offerings, wireless Internet data access, data security solutions, specialized bundles for small businesses and home offices, and advanced business communications for medium and large businesses.

Employees: About 14,800

Customers: Approximately 4 million

2010 Revenue: \$5.7 billion (2010 pro forma)

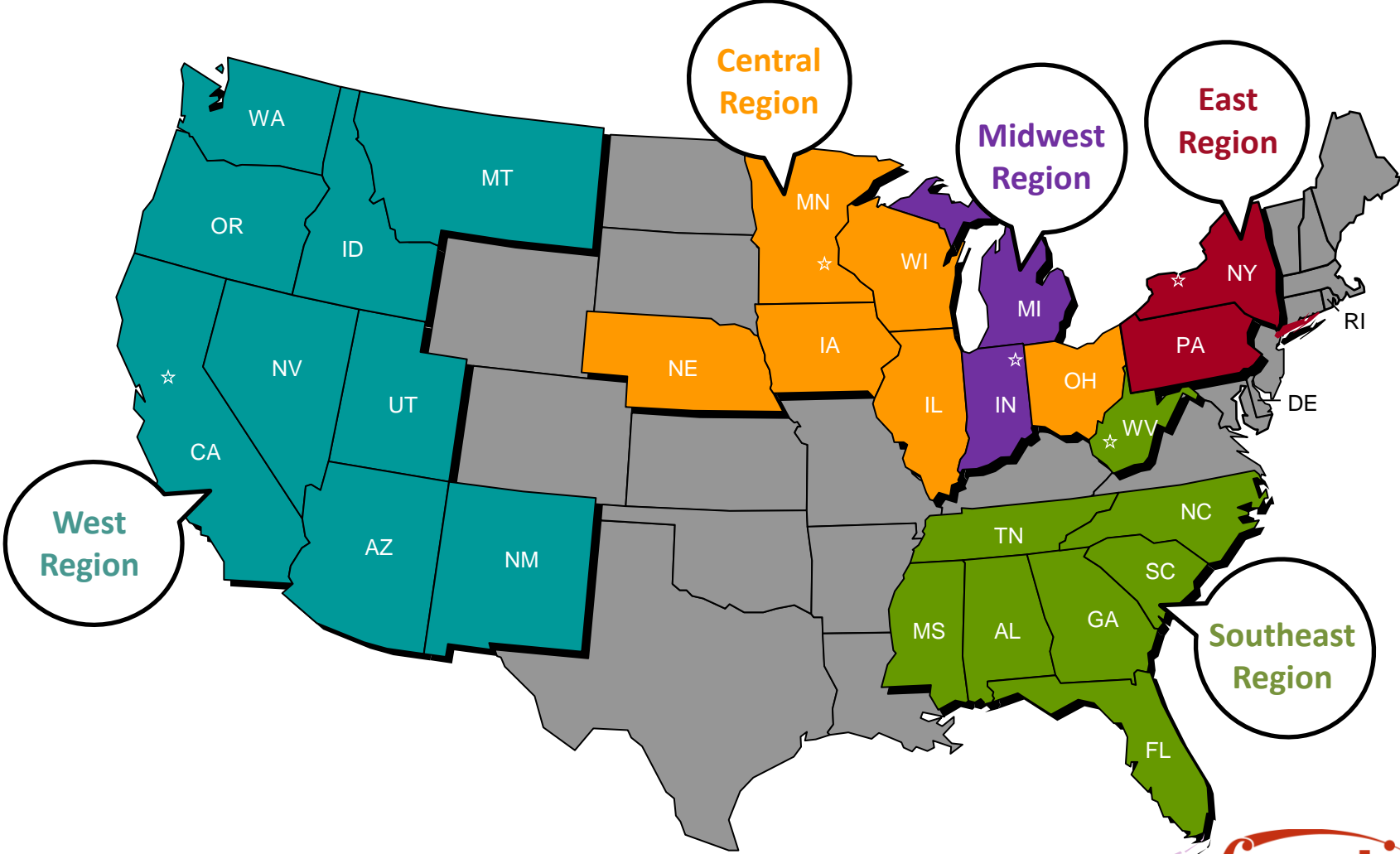
Adjusted EBITDA: \$2.65 billion (2010 pro forma)

Website: www.frontier.com

- Incorporated in 1935
- S&P 500 / NYSE: FTR
- Corporate HQ in Stamford, Conn.
- Operating in 27 states
- 100% U.S.-based workforce

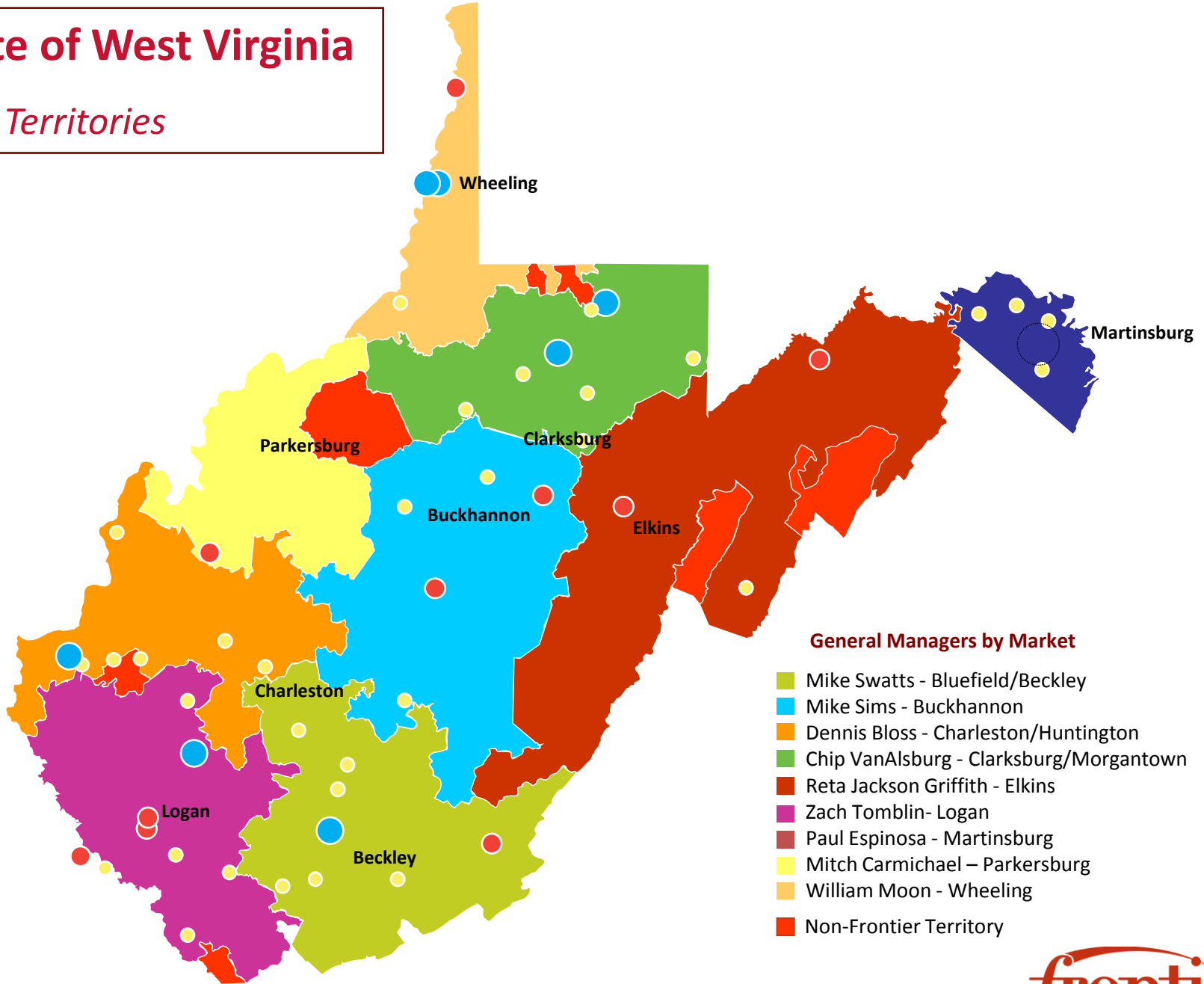
The New Frontier:

5 Regions & Support Centers | HQ in Stamford, CT




State of West Virginia

GM Territories



It's a New Era for West Virginia

- **Established SE Regional HQs in Charleston**
- **Nearly 2300 employees strong in West Virginia**
- ***Over 250 New Management & Union Hires***
- **250 jobs brought on-shore and back to WV**
- **100% US Based Workforce**
- **Dedicated to Hiring Veterans of US Armed Forces**
- **Committed to \$310M in capital investments through 2013**
- **Dramatic Expansion of High Speed Internet, 3M or more to 85% of acquired households in West Virginia by 2013**



Welcome
to the **New
Frontier**

Internet | Phone | TV

Get to know us at
Frontier.com

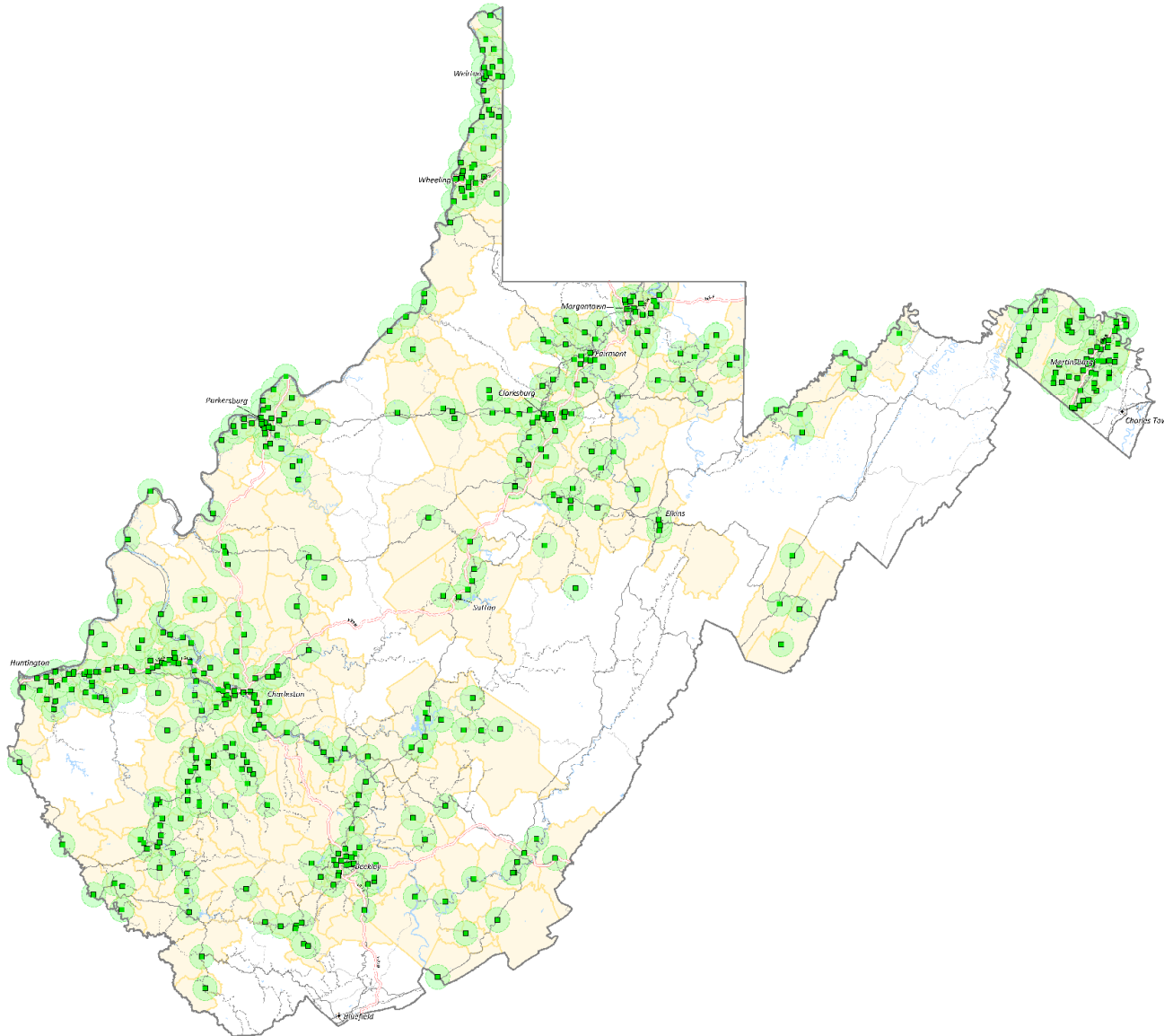
frontier
Welcome to the New Frontier

West Virginia Broadband Deployment

- Since July 1, 2010, Frontier has expanded broadband access to an additional 85,645 new households and businesses across the state by turning up 305 new High Speed Internet sites.
 - We have increased access from 62 percent at the time of the acquisition to 75.6 percent
 - That's 472,398 Households out of 624,544 Households in WV that can have access to Frontier's High Speed Internet

WEST VIRGINIA

Acquired 6-30-10 HSI Sites



- Legend**
- 6-30-10 Acquired HSI Site
 - 15,000 ft Radius
 - Acquired Exchange

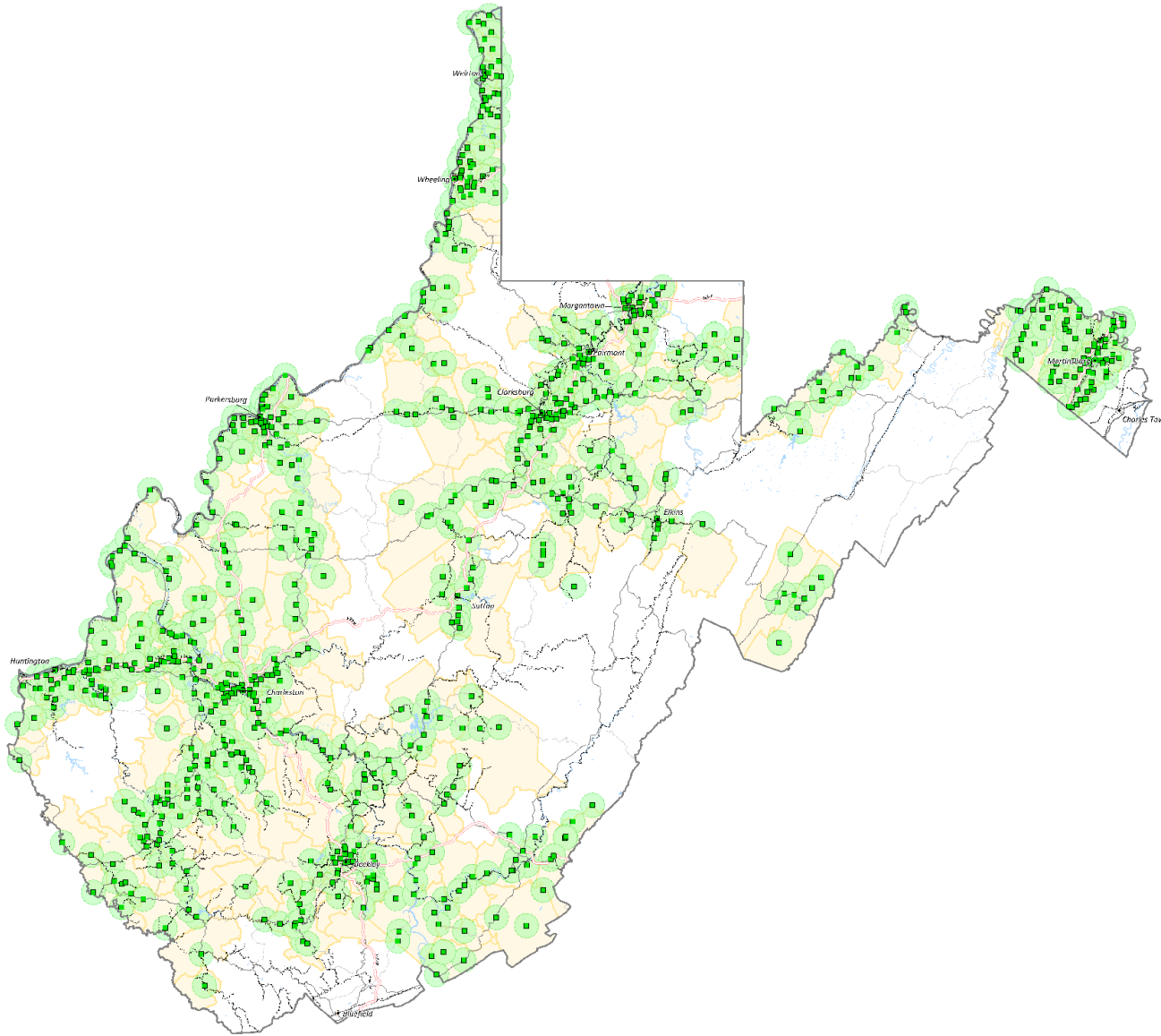
- City
- Expressway
- Primary Highway
- Secondary Highway
- Regional Highway
- Railway
- Hydrography

11/17/10



WEST VIRGINIA

2Q11 HSI Acquired Sites



- Legend**
- 2Q 2011 Acquired Site
 - 15,000 ft Radius
 - Acquired Exchange

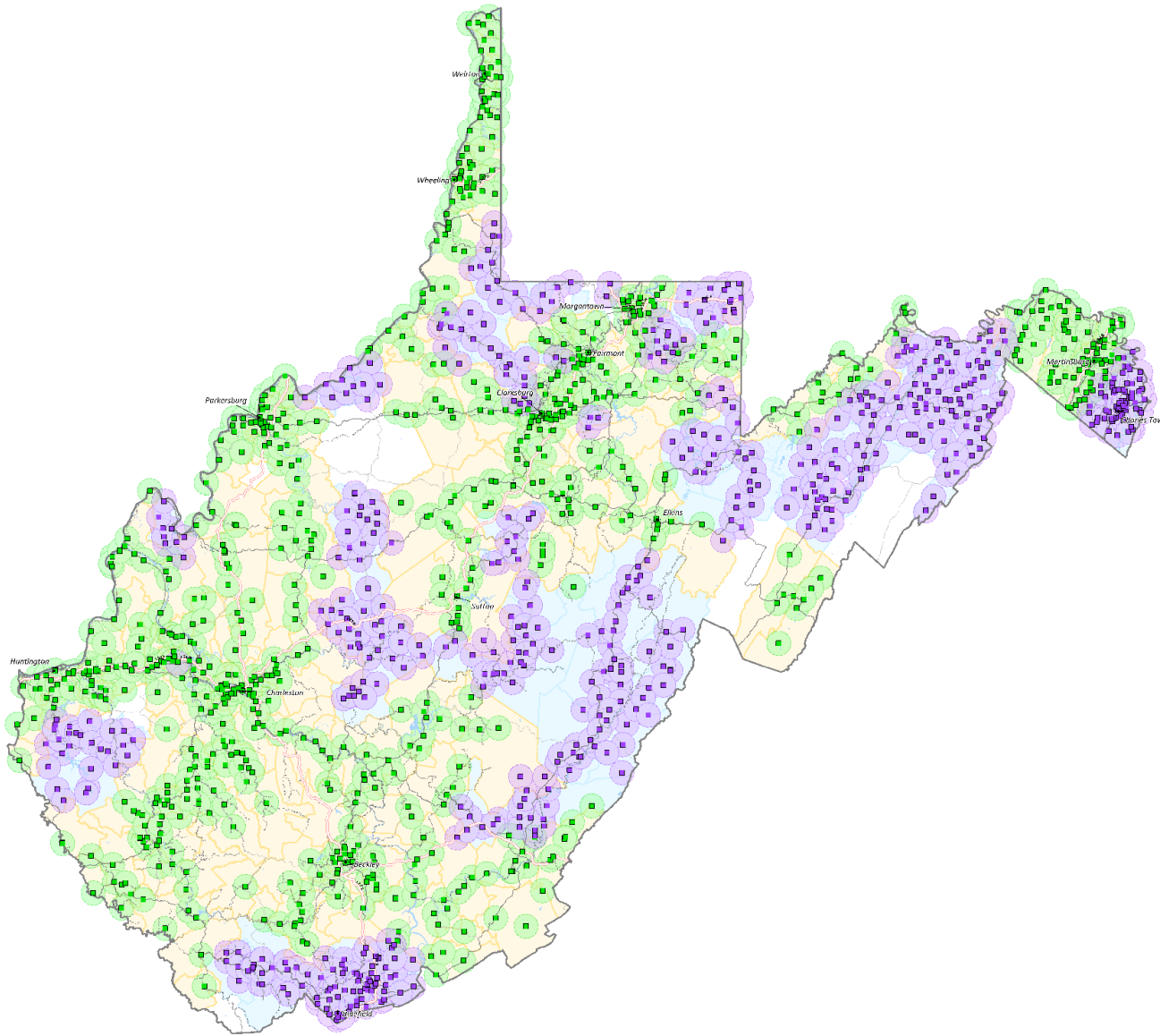
- ◆ City
- Expressway
- Primary Highway
- Secondary Highway
- Regional Highway
- Railway
- Hydrography

11/11/11



WEST VIRGINIA

2Q11 HSI Acquired and Legacy Sites



Legend

- 2Q 2011 Acquired HSI Site
- 2Q 2011 Legacy HSI Site
- 15,000 ft Radius - Acquired
- 15,000 ft Radius Legacy
- Acquired Exchange
- Legacy Exchange

- ◆ City
- Expressway
- Primary Highway
- Secondary Highway
- Regional Highway
- Railway
- Hydrography



11/17/11